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# TORONTO STOCK EXCHANGE

FILING STATEMENT No. 104.

ACCEPTED FOR FILING, JULY 16th, 1958.

WAYNE PETROLEUMS LIMITED

Full corporate name of Company

Incorporated in Ontario under The Companies Act by Letters Patent dated 19th November, 1948 and Supplementary Letters Patent dated 17th February, 1955 and

Particulars of incorporation (e.g., Incorporated under Part IV of The Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957) 12th September, 1956.

## FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Head office address and any other office address.	Suite 35, 25 Melinda Street, Toronto												
2. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Underwriting and Option Agreement.												
3. Names, addresses and chief occupations for the past five years of officers and directors.	<p><u>President &amp; Director</u> Alan Rutherford Butler Lowe - 56 Dovercourt Rd, Toronto, Counsellor.</p> <p><u>Vice-President &amp; Director</u> John Hilton McNabb - 970 Eglinton Avenue E., Toronto, Tax Consultant.</p> <p><u>Sec.-Treas. &amp; Director</u> George Warren Armstrong - 355 Mt. Pleasant Rd., Toronto, Solicitor.</p> <p><u>Director</u> Patrick Joseph Hughes - Uranium City, Saskatchewan, Prospector.</p> <p><u>Director</u> William Harold Swayze - 41 Marjorie Rd., Welland, Ontario, Student.</p>												
4. Share capitalization showing authorized and issued and outstanding capital.	<p>Authorized 5,000,000</p> <p>Issued 1,900,000</p>												
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding or proposed to be issued.	None												
6. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>Of the following only Warren Armstrong is believed to be a beneficial owner.</p> <table> <tr> <td>1) Thomson &amp; Kernaghan &amp; Co. Ltd., 67 Richmond St. W.</td> <td>203,402</td> </tr> <tr> <td>2) Warren Armstrong, 25 Melinda St., Toronto</td> <td>Toronto 42,000</td> </tr> <tr> <td>3) Norris Adams Limited, 200 Bay St., Toronto</td> <td>33,200</td> </tr> <tr> <td>4) Lombard &amp; Co., 214 St. James St. W., Montreal</td> <td>32,640</td> </tr> <tr> <td>5) Thomson &amp; McKinnon, 32 King St. W., Toronto</td> <td>21,850</td> </tr> <tr> <td>6) Goodwin Harris &amp; Co., 347 Bay St., Toronto</td> <td>21,660</td> </tr> </table>	1) Thomson & Kernaghan & Co. Ltd., 67 Richmond St. W.	203,402	2) Warren Armstrong, 25 Melinda St., Toronto	Toronto 42,000	3) Norris Adams Limited, 200 Bay St., Toronto	33,200	4) Lombard & Co., 214 St. James St. W., Montreal	32,640	5) Thomson & McKinnon, 32 King St. W., Toronto	21,850	6) Goodwin Harris & Co., 347 Bay St., Toronto	21,660
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7. Details of any treasury shares now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	By the terms of an agreement dated 9 July, 1958, Chesapeake Limited, a non-member broker-dealer, agreed to underwrite on behalf of Alan R. B. Lowe, 300,000 shares at 15¢ per share payable forthwith upon acceptance for filing by the Toronto Stock Exchange of this filing statement. Options were granted on a further 100,000 at 15¢ per share exercisable on or before the expiry of 3 months after date of acceptance for filing of this statement and 200,000 shares at 20¢ per share exercisable on or before the expiry of 6 months after date of acceptance for filing of this statement.												
8. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Alan R. B. Lowe - 56 Dovercourt Road, is the only person having any interest, direct or indirect in the underwritten and optioned shares.												
9. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None												
10. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Not applicable												

JUL 21 1958



# FINANCIAL STATEMENTS

WAYNE PETROLEUM LIMITED - TORONTO, ONTARIO  
(Formerly Trend Petroleums Limited)  
Incorporated under the laws of Ontario  
Interim Balance Sheet June 30th, 1958

## ASSETS

<u>Current Assets</u>			
Cash in Bank			\$ 532.13
<u>Investments</u>			
Jerd Petroleums Limited (at cost)			
3,384 5% non-cumulative redeemable preferred shares of \$10.00 each	\$ 33,840.00		
13,600 common shares of no par value	<u>2,160.00</u>	\$ 36,000.00	
Alouette Mines Limited (at market)			
10,000 common shares par value \$1 each		1,000.00	
Canadian Morocco Mining Company Limited (nominal value)			
100,000 common shares of no par value		<u>1.00</u>	37,001.00
<u>Fixed Assets</u>			
Mining Claims		\$ 15,000.00	
Interest in Leases		673,090.17	
Completed Wells		392,858.64	
Wellsite Equipment		<u>4,431.98</u>	1,085,380.79
<u>Deferred Assets</u>			
Abandoned Wells		\$ 191,873.71	
Exploration and Administration expenses as per attached statement		319,010.19	
Organization Expenses		<u>13,109.47</u>	<u>523,993.37</u>
			<u>\$1,646,907.29</u>

## LIABILITIES

<u>Current</u>			
Bank Cheques Outstanding		\$ 1,161.63	
Accounts Payable (See Schedule)		14,302.29	
Sundry Advances		<u>3,598.00</u>	19,061.92
<u>Capital</u>			
Authorized 5,000,000 shares no par value			
Issued and fully paid			
1,900,000 shares no par value		\$1,746,950.00	
<u>Deficit</u> - Write off of mining properties,	\$ 115,500.50		
- Loss on investment transactions			
Balance October 31, 1957	\$ 3,306.50		
Add Write down of investments	<u>16,999.00</u>		
	<u>\$20,305.50</u>		
Less Profit on investment transactions	<u>16,701.37</u>	<u>3,604.13</u>	<u>119,104.63</u>
			<u>1,627,845.37</u>
			<u>\$1,646,907.29</u>

Approved on Behalf of the Board

Alan R.B. Lowe  
 Director

"Alan.R.B.Lowe"

"G.W.Armstrong"

G.W.Armstrong  
 Director

## Audit Report

I have examined the balance sheet of Wayne Petroleums Limited as at June 30, 1958 and the related statement of expenses for the period ended on that date. My examination included such a review of accounting records and other supporting evidence as I considered necessary in the circumstances.

I report that in my opinion the above Balance Sheet and accompanying statement of deferred exploration and administration expenses present fairly the financial position of the Company as at June 30, 1958 and its use of funds for the period ended on that date according to the best of my information and the explanations given to me and as shown by the records of the Company.

Toronto, Ontario  
 July 8, 1958

J.A. Seed  
 Chartered Accountant



# STATEMENT OF DEFERRED EXPLORATION AND ADMINISTRATION EXPENSES

For the Period November 1, 1957 to June 30, 1958

Balance November 1, 1957				\$ 197,805.16
Administration - Bank Charges	\$	4.50		
Government Fees		11.00		
Legal and Audit		175.00		
Listing Fee		100.00		
Stationery and Office		16.40		
Transfer Fees		276.14	\$	583.04
Exploration - Drilling Costs				<u>123,126.87</u>
			\$	123,709.91
Less - Oil Well Income		1,254.88		
Interest Income		<u>750.00</u>		
				<u>2,004.88</u>
				<u>121,705.03</u>
Balance June 30, 1958				\$ <u>319,010.19</u>

## SCHEDULE 'A'

### SCHEDULE OF ACCOUNTS PAYABLE JUNE 30, 1958

New Chamberlain Petroleums Ltd.	\$	6,956.61
Chartered Trust Company		6,353.18
Government fees, Mailing, Advertising Etc.		<u>992.50</u>
Total	\$	<u>14,302.29</u>

## SCHEDULE 'B'

### SCHEDULE OF INVESTMENTS AS AT JUNE 30, 1958

	<u>Cost</u>	<u>Market</u>
Jerd Petroleums Limited		
3,384 5% non-cumulative preferred shares of \$10.00 each	\$ 33,840.00	not available
13,600 common shares of no par value	2,160.00	not available
Alouette Mines Limited		
10,000 common shares par value \$1 each	nil	\$ 1,000.00
Canadian Morocco Mining Company Limited		
100,000 common shares of no par value	17,000.00	nil



11. Brief statement of company's chief development work during past year.	<p>1) The Company's main development and expedition work during the last year were on the Lee County Kentucky Oil properties.</p> <p>2) The participation in the Jerd Petroleums Limited were maintained by payments in June, 1957 and June 3, 1958. The Company is informed Jerd will continue drilling from 4,779 feet.</p> <p>3) Company has participation in Buffalo and Jenner Gas areas in Alberta. Unitization and Gas Purchase Contracts being finalized.</p> <p>4) Assessment work completed on mining claims Mattagomi Area, P.Q.</p>
12. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	<p>1) Company proposes to use proceeds from sale of treasury share covers in this filing: (a) for payment of account shown in Schedule "A" of Financial Statement attached hereto dated 30th June, 1958 - page 3 (b) to conduct exploration on Mattagomi Are claims (c) for general corporate purposes.</p>
13. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	Reference is made to Schedule "B" of the Financial Statement as to investments in shares of other companies. - page 3.
14. Brief statement of any lawsuits pending or in process against company or its properties.	none
15. Names and addresses of persons whose shareholdings are large enough to materially affect control of the company.	No person or group other than those listed in Clause 6 above and the directors of the Company, are believed able to affect control.
16. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	<u>not applicable</u>
17. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	<u>not applicable</u>
18. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	<u>not applicable</u>
19. Statement of any other material facts and if none, so state.	The Company wishes to disclose that its shares are on the restricted list of the Securities and Exchange Commission, Washington, D.C. Application has been made for the removal therefrom. There are no other material facts, to the knowledge of the directors, which are not disclosed in the foregoing.

DATED July 9th, 1958

#### CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

WAYNE PETROLEUMS LIMITED

CORPORATE  
SEAL

"Alan. R.B. Lowe"

"G.W. Armstrong"

#### CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

Chesapeake Limited

"James. B. Goad"

"J. L. Goad"